

BALANCE SHEET

As at Jun.30, 2014

Unit: VND

| No. | Assets | Code | Note | Jun.30,2014 | Jan.01,2014 |
|------------|---|------------|------|------------------------|------------------------|
| | 1 | 2 | 3 | 4 | 5 |
| A | SHORT-TERM ASSETS (100 = 110+120+130+140+150) | 100 | | 112.811.219.551 | 144.564.806.386 |
| I | Cash & Cash equivalents | 110 | | 9.003.021.662 | 15.614.284.048 |
| 1 | Cash | 111 | V.01 | 9.003.021.662 | 15.614.284.048 |
| 2 | Cash equivalents | 112 | | - | - |
| II | Short-term financial investments | 120 | V.02 | 16.025.719.671 | 16.060.054.671 |
| 1 | Short-term investments | 121 | | 16.864.569.671 | 16.864.569.671 |
| 2 | Provision for devaluation of short-term investments | 129 | | (838.850.000) | (804.515.000) |
| III | Short-term receivables | 130 | | 36.192.697.206 | 63.719.966.106 |
| 1 | Trade accounts receivables | 131 | | 23.956.526.763 | 63.522.221.179 |
| 2 | Prepayment to suppliers | 132 | | 64.835.155 | 589.029.006 |
| 3 | Short-term intercompany receivables | 133 | | - | - |
| 4 | Receivables on percentage of construction contract completion | 134 | | - | - |
| 5 | Other receivables | 135 | V.03 | 15.475.867.413 | 1.259.472.086 |
| 6 | Provision for short-term doubtful debts | 139 | | (3.304.532.125) | (1.650.756.165) |
| IV | Inventories | 140 | | 43.008.958.111 | 41.909.945.151 |
| 1 | Inventories | 141 | V.04 | 43.008.958.111 | 43.026.578.686 |
| 2 | Provision for devaluation of inventories | 149 | | - | (1.116.633.535) |
| V | Other short-term assets | 150 | | 8.580.822.901 | 7.260.556.410 |
| 1 | Short-term prepaid expenses | 151 | | 395.239.264 | 508.453.922 |
| 2 | VAT deductible | 152 | | 3.208.737.835 | 2.002.798.315 |
| 3 | Tax and accounts receivable from State budget | 154 | V.05 | 411.243.233 | 112.918.135 |
| 4 | Other short-term assets | 158 | | 4.565.602.569 | 4.636.386.038 |
| B | LONG-TERM ASSETS (200 = 210+220+240+250+260) | 200 | | 220.578.715.142 | 225.474.431.561 |
| I | Long-term receivables | 210 | | - | - |
| 1 | Long-term receivables from customers | 211 | | - | - |
| 2 | Capital receivable from subsidiaries | 212 | | - | - |
| 3 | Long-term inter-company receivables | 213 | V.06 | - | - |
| 4 | Other long-term receivables | 218 | V.07 | - | - |
| 5 | Provision for long-term doubtful debts | 219 | | - | - |
| II | Fixed assets | 220 | | 43.482.990.315 | 45.861.497.291 |
| 1 | Tangible fixed assets | 221 | V.08 | 41.287.863.239 | 43.521.974.338 |
| | - Historical cost | 222 | | 69.680.793.202 | 69.680.793.202 |
| | - Accumulated depreciation | 223 | | (28.392.929.963) | (26.158.818.864) |
| 2 | Finance leases fixed assets | 224 | V.09 | 1.900.622.652 | 2.096.272.020 |
| | - Historical cost | 225 | | 2.204.450.954 | 2.204.450.954 |
| | - Accumulated depreciation | 226 | | (303.828.302) | (108.178.934) |
| 3 | Intangible fixed assets | 227 | V.10 | 140.068.568 | 88.815.077 |
| | - Historical cost | 228 | | 261.326.977 | 201.191.977 |
| | - Accumulated depreciation | 229 | | (121.258.409) | (112.376.900) |

| | | | | | | |
|------------|---|--|------------|------|------------------------|------------------------|
| | 4 | Construction in progress | 230 | V.11 | 154.435.856 | 154.435.856 |
| III | | Property investment | 240 | V.12 | - | - |
| | | - Historical cost | 241 | | - | - |
| | | - Accumulated depreciation | 242 | | - | - |
| IV | | Long-term financial investments | 250 | | 25.668.008.854 | 27.536.490.193 |
| | 1 | Investment in subsidiaries | 251 | | - | - |
| | 2 | Investment in associate or joint-venture companies | 252 | | - | - |
| | 3 | Other long-term investments | 258 | V.13 | 27.536.490.193 | 27.536.490.193 |
| | 4 | Provision for devaluation of long-term financial investments | 259 | | (1.868.481.339) | - |
| V | | Other long-term assets | 260 | | 151.427.715.973 | 152.076.444.077 |
| | 1 | Long-term prepaid expenses | 261 | V.14 | 77.174.949.074 | 77.907.160.498 |
| | 2 | Deferred income tax assets | 262 | V.21 | 313.615.440 | 595.747.320 |
| | 3 | Others | 268 | | 73.939.151.459 | 73.573.536.259 |
| VI. | | Goodwill | 269 | | - | - |
| | | TOTAL ASSETS (270 = 100+200) | 270 | | 333.389.934.693 | 370.039.237.947 |

| | RESOURCES | | Code | Note | Jun.30,2014 | Jan.01,2014 |
|-----------|-----------|--|------------|------|------------------------|------------------------|
| | 1 | 2 | 3 | 4 | 5 | |
| A | | LIABILITIES (300 = 310+330) | 300 | | 194.860.972.009 | 220.231.681.132 |
| I | | Short-term liabilities | 310 | | 160.103.697.109 | 182.220.454.710 |
| | 1 | Short-term borrowing | 311 | V.15 | 96.441.194.908 | 45.149.611.490 |
| | 2 | Trade accounts payable | 312 | | 60.577.869.792 | 129.455.467.501 |
| | 3 | Advances from customers | 313 | | 1.368.653.766 | 529.604.569 |
| | 4 | Taxes and payable to state budget | 314 | V.16 | 422.129.897 | 1.266.513.580 |
| | 5 | Payable to employees | 315 | | 65.827.593 | 409.938.928 |
| | 6 | Payable expenses | 316 | V.17 | 245.964.316 | 233.198.177 |
| | 7 | Intercompany payable | 317 | | - | - |
| | 8 | Payable in accordance with contracts in progress | 318 | | - | - |
| | 9 | Other short-term payables | 319 | V.18 | 982.056.837 | 5.176.120.465 |
| | 10 | Provision for short-term liabilities | 320 | | - | - |
| | 11 | Bonus and welfare fund | 323 | | - | - |
| II | | Long-term liabilities | 330 | | 34.757.274.900 | 38.011.226.422 |
| | 1 | Long-term accounts payable-Trade | 331 | | - | - |
| | 2 | Long-term intercompany payable | 332 | V.19 | - | - |
| | 3 | Other long-term payables | 333 | | 33.281.757.058 | 35.477.308.580 |
| | 4 | Long-term borrowing | 334 | V.20 | 1.475.517.842 | 2.533.917.842 |
| | 5 | Deferred income tax payable | 335 | V.21 | - | - |
| | 6 | Provision for unemployment allowance | 336 | | - | - |
| | 7 | Provision for long-term liabilities | 337 | | - | - |
| | 8 | Unrealised revenue | 338 | | - | - |
| | 9 | Scientific and Technological Development fund | 339 | | - | - |
| B | | OWNER'S EQUITY | 400 | | 138.528.962.683 | 149.807.556.815 |
| I | | Capital sources and funds | 410 | V.22 | 138.528.962.683 | 149.807.556.815 |
| | 1 | Paid-in capital | 411 | | 119.999.950.000 | 119.999.950.000 |
| | 2 | Capital surplus | 412 | | 21.475.046.700 | 21.475.046.700 |
| | 3 | Other capital of owner | 413 | | - | - |
| | 4 | Treasury stock | 414 | | - | - |

| | | | | | |
|-----------|-------------------------------------|------------|------|------------------------|------------------------|
| 5 | Asset revaluation differences | 415 | | - | - |
| 6 | Foreign exchange differences | 416 | | - | - |
| 7 | Investment and development fund | 417 | | 795.981.086 | 795.981.086 |
| 8 | Financial reserve fund | 418 | | 1.193.971.629 | 1.193.971.629 |
| 9 | Other fund belong to owner's equity | 419 | | 530.654.057 | 530.654.057 |
| 10 | Retained after-tax profit | 420 | | (5.466.640.789) | 5.811.953.343 |
| 11 | Capital for construction work | 421 | | - | - |
| II | Budget sources | 430 | | - | - |
| 1 | Bonus and welfare funds | 431 | | - | - |
| 2 | Budgets | 432 | V.23 | - | - |
| 3 | Budget for fixed asset | 433 | | - | - |
| C | MINORITY INTEREST | 500 | | - | - |
| | TOTAL RESOURCES | 440 | | 333.389.934.692 | 370.039.237.947 |

MT Gas Joint Stock Company.

INCOME STATEMENT

Quarter 2/2014

| Items | Code | Note | Accumulation fr. Jan. 01 to Jun. 30 | |
|--|-----------|-------|-------------------------------------|-----------------|
| | | | 2014 | 2013 |
| 1 | 2 | 3 | 4 | 7 |
| 1. Revenue of sales and services | 01 | VI.25 | 241.374.348.602 | 273.793.398.437 |
| 2. Deductions | 02 | | 7.657.475.633 | 6.160.227.143 |
| 3. Net sales and services (10 = 01 - 02) | 10 | | 233.716.872.969 | 267.633.171.294 |
| 4. Cost of sales | 11 | VI.27 | 226.292.223.774 | 253.970.375.648 |
| 5. Gross profit (20= 10-11) | 20 | | 7.424.649.195 | 13.662.795.646 |
| 6. Financial income | 21 | VI.26 | 1.035.720.422 | 1.232.794.057 |
| 7. Financial expenses | 22 | VI.28 | 6.399.065.149 | 3.976.192.913 |
| <i>- In which: Interest expense</i> | 23 | | 2.698.447.663 | 3.171.209.135 |
| 8. Selling expenses | 24 | | 3.560.522.843 | 3.596.808.542 |
| 9. General & administrative expenses | 25 | | 7.222.975.510 | 6.645.285.539 |
| 10. Net operating profit [30=20+(21-22)-(24+25)] | 30 | | (8.722.193.885) | 677.302.709 |
| 11. Other income | 31 | | 134.485.714 | 10.364.026 |
| 12. Other expenses | 32 | | 19.516.900 | 586.466.679 |
| 13. Other profit (40=31-32) | 40 | | 114.968.814 | (576.102.653) |
| 14. Profit or loss in joint venture | 45 | | - | - |
| 15. Profit before tax (50=30+40) | 50 | | (8.607.225.071) | 101.200.056 |
| 16. Current corporate income tax expenses | 51 | VI.30 | - | 59.709.655 |
| 17. Deferred corporate income tax expenses | 52 | VI.30 | 282.131.880 | (73.933.166) |
| 18. Profit after tax (60=50-51-52) | 60 | | (8.889.356.951) | 115.423.567 |
| 18.1 Profit after tax of minorities | 61 | | 0 | 0 |
| 18.2 Profit after tax of the parent company's shareholders | 62 | | (8.889.356.951) | 115.423.567 |
| 19. EPS (VND/share) | 70 | | (741) | 10 |

MT Gas Joint Stock Company.

CASH FLOW STATEMENT

Quarter 2/2014(Indirect method)

Unit: VND

| No. | Items | Code | Note | Accumulation fr. Jan. 01 to Jun. 30 | |
|------------|---|-----------|------|-------------------------------------|-------------------------|
| | | | | 2014 | 2013 |
| 1 | 2 | 3 | 4 | 5 | 6 |
| I | CASH FLOWS FROM OPERATING ACTIVITIES: | | | | |
| 1 | Profit before tax | 01 | | (8.889.356.951) | 101.200.056 |
| 2 | Adjustment in accounts | | | | |
| | Fixed assets depreciation | 02 | | 2.438.641.976 | 2.285.850.322 |
| | Provisions | 03 | | 2.439.958.764 | 530.271.959 |
| | Unrealized foreign exchange difference loss/gain | 04 | | - | - |
| | Loss/gain from investment | 05 | | (1.035.720.422) | (1.232.794.057) |
| | Loan interest expenses | 06 | | 2.698.447.663 | 3.171.209.135 |
| 3 | Operating profit before the changes of current capital | 08 | | (2.348.028.970) | 4.855.737.415 |
| | Changes in accounts receivable | 09 | | 24.074.396.592 | (12.026.357.982) |
| | Changes in inventories | 10 | | 17.620.575 | 13.900.440.816 |
| | Changes in trade payables (interest payable, income tax payable) | 11 | | (74.447.174.382) | (7.172.120.778) |
| | Changes in prepaid expenses | 12 | | 845.426.082 | (1.651.696.345) |
| | Loan interest paid | 13 | | (2.516.722.107) | (3.171.209.135) |
| | Corporate income tax paid | 14 | | (1.130.181.376) | (909.541.421) |
| | Other receivables | 15 | | 706.480.000 | 9.782.366.150 |
| | Other payables | 16 | | (85.200.000) | (348.672.552) |
| | Net cash provided by (used in) operating activities | 20 | | (54.883.383.586) | 3.258.946.168 |
| II | CASH FLOWS FROM INVESTING ACTIVITIES: | | | | |
| 1 | Cash paid for purchase of capital assets and other long-term assets | 21 | | (60.135.000) | (33.616.204.367) |
| 2 | Cash received from liquidation or disposal of capital assets and other long-term assets | 22 | | - | - |
| 3 | Cash paid for lending or purchase debt tools of other companies | 23 | | - | - |
| 4 | Withdrawal of lending or resale debt tools of other companies | 24 | | - | 42.519.820.296 |
| 5 | Cash paid for joining capital in other companies | 25 | | - | 12.000.000.000 |
| 6 | Withdrawal of capital in other companies | 26 | | - | - |
| 7 | Cash received from interest, dividend and distributed profit | 27 | | 729.271.296 | 1.232.794.057 |
| | Net cash used in investing activities | 30 | | 669.136.296 | 22.136.409.986 |
| III | CASH FLOWS FROM FINANCING ACTIVITIES: | | | | |
| 1 | Cash received from issuing stock, other owners' equity | 31 | | - | - |
| 2 | Cash paid to owners' equity, repurchase issued stock | 32 | | - | - |
| 3 | Cash received from long-term and short-term borrowings | 33 | | 254.739.297.329 | 123.431.575.779 |
| 4 | Cash paid to principal debt | 34 | | (204.456.656.240) | (147.730.554.916) |
| 5 | Cash paid to financial lease debt | 35 | | (375.619.004) | - |
| 6 | Dividend, profit paid for owners | 36 | | (2.304.037.181) | - |
| | Net cash (used in) provided by financing activities | 40 | | 47.602.984.904 | (24.298.979.137) |
| | Net cash during the period (50=20+30+40) | 50 | | (6.611.262.386) | 1.096.377.017 |
| | CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR | 60 | | 15.614.284.048 | 7.332.300.946 |
| | Influence of foreign exchange change | 61 | | - | - |

| | | | |
|--|----|---------------|---------------|
| CASH AND CASH EQUIVALENTS AT END OF YEAR | 70 | 9.003.021.662 | 8.428.677.963 |
|--|----|---------------|---------------|